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July 28, 2005

BY OVERNIGHT MAIL

Chairman Pat Miller
c/o Sharla Dillon, Docket Manager
Tennessee Regulatory Authority
460 James Robertson Parkway
Nashville, TN 37243-0505


Re: Consummation Notice for Transfer of Customer Base
Docket No. 05-00076

Dear Chairman Miller:

TelCove, Inc. ("Buyer"), TelCove Operations, Inc. ("TelCove Operations"), KMC Telecom Holdings, Inc. ("KMC Holdings"), KMC Telecom LLC ("KMC"), KMC Telecom II LLC ("KMC II"), and KMC Telecom III LLC ("KMC III"), (collectively, with KMC and KMC II, "KMC Operating Companies" and, together with Buyer and TelCove Operations, the "Parties"), through undersigned counsel, hereby informs the Authority that it has completed the transaction approved by the Authority in the above-captioned Docket No. 05-00076.

An original and thirteen (13) copies of this letter are enclosed. Please date stamp and return the enclosed extra copy of this letter. Questions regarding this matter may be addressed to the undersigned

Respectfully submitted,



Tamar E. Finn
Brian McDermott

Counsel for the Parties

Enclosures

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